

halFILE Version 3.0

October 10, 2006

halFILE 3.0 includes many major enhancements including:

Search Enhancements

1. "Proximity Search" for selected halFILE fields. Primarily used on name fields, this feature can perform a search and find documents regardless of the order of the words. For example, a search for "John Alan Doe" will find "Doe, John Alan" and "Doe, Alan John" and "John Allen Doe Trust." Requires SQL 2000 or later.
2. E-mail as PDF option (requires tiff2pdf.exe).
3. Resolved the issue where module is unloaded if Terminal Server sessions are disconnected.
4. Full text searches of documents posted using the new Automated Indexing module. Requires Imaging Professional and SQL 2000 or later.
5. Enhanced the Publish feature to allow the user to change the target path when publishing the hit list results.
6. Improved error trapping of truncation errors.
7. Support Add All Levels for Township-Submap-Arb.
8. User-defined hit list menu selections.

Index Enhancements

1. Resolved the issue where module is unloaded if Terminal Server sessions are disconnected.
2. Added ability to grey out index fields based on a value keyed into a selected field.
3. Workflow support where documents are routed using user-defined document status indicators.
4. Added ability to disable index fields based on workflow status.
5. Added option to duplicate only selected fields using Edit-Duplicate feature.
6. Option to post information from prior record (Edit-Duplicates feature) even if the record being indexed already has data. Only blank fields will be duplicated.

Administrator Enhancements

1. When a user is deleted, also delete all related references including User Features, Custom Search, Basket Assignments, and e.halFILE user accounts.
2. Log transaction when user deleted (transaction code 19).
3. Created a convenient way to search or jump to users in User Profiles.
4. Added a User Feature which allows/prohibits deleting docs from a basket.
5. User-defined menus.
6. A basket can now be assigned to a series of users instead of a single user or all users.
7. A Station ID can now be set to a number or certain special characters.
8. Added the Database Validator (HFValidate.exe) to the Tools menu.

Basket Status Enhancements

1. Let the user change the application/database/basket from within the Basket Status module.
2. Support User Feature which allows/prohibits deleting docs from a basket.
3. Run Move Image Utility from the Basket Status module.

New Modules

1. **halFILE E-mail Collector:** E-mail archive where e-mails are extracted from Outlook or Outlook Express into a halFILE database, indexed on To, From, CC, Subject, Date, and Body. Supports full text indexing of the body.
2. **halFILE Automated Indexing:** This module performs a full-text OCR of documents in a designated basket and stores the results into a new full-text database. A "Proximity Search" of the full-text database is used to find documents. Requires Imaging Professional and SQL 2000 or later. Also supports full-text indexing of Associated Documents including .doc, .xls, .pdf, .ppt, .rtf, .html, .txt.